# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

Case No. 05-44481

Jointly Administered

Debtors,

### NOTICE OF APPEARANCE AND REQUEST FOR NOTICE AND SERVICE OF PAPERS

PLEASE TAKE NOTICE that Canon U.S.A., Inc. ("Canon"), appears herein by and through its undersigned counsel and requests, pursuant to Bankruptcy Rule 9010(b), that all notices given or required to be given in this case, and any case consolidated herewith, and all papers served or required to be served in this case, and any case consolidated herewith, as provided for or referred to by Bankruptcy Rules 2002, 3017, 4004, 4007, or 9007, Title 11, United States Code, and other applicable Bankruptcy Statutes and Rules, be given to and served upon its attorneys, and that such service and notice be mailed to:

Herrick, Feinstein LLP
2 Park Avenue
New York, New York, 10016
(212) 592-1400
Attention: Paul Rubin

E-mail: prubin@herrick.com

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices, statements, papers, and pleadings referred to in the Statutes and Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, demand, or other document brought before this Court in this case, whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or

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otherwise, which affect or seek to affect in any way the above-captioned case. This pleading

constitutes a written and specific request for the plan and disclosure statement. It is also

requested that such address be added to the official mailing matrix.

PLEASE TAKE FURTHER NOTICE that Canon intends that neither this Notice

of Appearance or any later appearance, pleading, claim or suit shall waive: (a) Canon's right to

have final orders and non-core matters entered only after de novo review by a District Judge; (b)

Canon's right to trial by jury in any proceeding so triable in this case or any case, controversy or

proceeding related to this case; (c) Canon's right to have the District Court withdraw the

reference in any matter subject to mandatory or discretionary withdrawal; or (d) any other rights,

claims, actions, defenses, set-offs or recoupments to which Canon is or may be entitled.

Dated: New York, New York November 3, 2005

HERRICK, FEINSTEIN LLP

By:\s\ Paul Rubin

Paul Rubin (PR-2097)

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(212) 592-1400

Attorneys for Canon U.S.A., Inc.

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#### **Certificate of Service**

I hereby certify that on November 3, 2005, I caused a true and correct copy of the foregoing Notice of Appearance and Request for Notice and Service of Papers to be served upon the parties at the addresses set forth on the following service list via U.S. Mail, postage prepaid.

Dated: New York, New York November 3, 2005

\s\ Paul Rubin	
Paul Rubin	

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